

Embassy of Bangladesh
Economic Wing
Washington, DC

BEW/EM/IPO-1/2015/10

Date:14 August, 2019

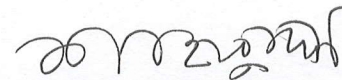
ATTENTION

IPO for Ring Shine Textiles Limited.

Bangladesh Securities and Exchange Commission (BSEC) has accorded its consent for public issue of 15,00,00,000 Ordinary Shares of Tk. 10.00 each at par totaling TK. 150,00,00,000.00 of Ring Shine Textiles Limited which are now being offered for subscription within the period from **August 25, 2019 to September 09, 2019** (both days inclusive).

The aforesaid Public Offering of 15,00,00,000 Ordinary Shares of Tk. 10.00 each at par will be subscribed in the following manner:

01.	40% of IPO i.e. 6,00,00,000 Ordinary Shares shall be reserved for Eligible Investor (EI) excluding Mutual Funds and Collective Investment Scheme (CIS).
02.	10% of IPO i.e. 1,50,00,000 Ordinary Shares shall be reserved for Mutual Funds and Collective Investment Scheme (CIS) registered with Bangladesh Securities and Exchange Commission (BSEC).
03.	40% of IPO i.e. 6,00,00,000 Ordinary Shares shall be reserved for General Public excluding NRB and inclusive of (ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) (Reserved shares for ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী) is is 20% of this category i.e. 1,20,00,000 and rest 4,80,00,000 will be allotted to General Public excluding NRB).
04.	10% of IPO i.e. 1,50,00,000 Ordinary Shares shall be reserved for Non Resident Bangladeshis (NRBs).



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